

NAME OF THE ISSUER: NETWORK PEOPLE SERVICES TECHNOLOGIES LIMITED

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Sr. No	Particulars	Remarks																
1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform																
2	Issue size (Rs Crore)	Rs. 13.70 Cr.																
3	Grade of issue along with name of the rating agency	NA as the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.																
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	Issue was oversubscribed by 12.65 times (after technical rejections)																
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)																	
	a) allotment in the issue	9.66%																
	b) at the end of the 1 st Quarter immediately after the Listing of the Issue	9.66%																
	c) at the end of 1 st FY*	9.66%																
	d) at the end of 2 nd FY**	Will be updated at the end of 2 nd FY																
	e) at the end of 3 rd FY***	Will be updated at the end of 3 rd FY																
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	<table><tr><th>Parameters</th><th>1st FY*</th><th>2nd FY**</th><th>3rd FY***</th></tr><tr><td>Income from operations</td><td>1916.18</td><td rowspan="4">Will be updated at the end of 2nd FY</td><td rowspan="4">Will be updated at the end of 3rd FY</td></tr><tr><td>Net Profit for the period</td><td>149.00</td></tr><tr><td>Paid-up equity share capital</td><td>646.20</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>1559.20</td></tr></table>			Parameters	1 st FY*	2 nd FY**	3 rd FY***	Income from operations	1916.18	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY	Net Profit for the period	149.00	Paid-up equity share capital	646.20	Reserves excluding revaluation reserves	1559.20
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)																	
	a) at the end of 1 st FY*	Frequently Traded																
	b) at the end of 2 nd FY**	Will be updated at the end of 2 nd FY																
	c) at the end of 3 rd FY***	Will be updated at the end of 3 rd FY																
8	Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)																	
	a) at the end of 1 st FY*	Nil																
	b) at the end of 2 nd FY**	Will be updated at the end of 2 nd FY																
	c) at the end of 3 rd FY***	Will be updated at the end of 3 rd FY																
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)																	
	a) as disclosed in the Offer Documents	NA																
	b) Actual Implementation	NA																
	c) Reason for delay in Implementation, if any	NA																
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)																	

CONSULTANTS

JAN 2020



Sr. No	Particulars	Remarks																					
	a) as disclosed in the Offer Documents	<table> <tr> <th>Sr. no</th><th>Particulars</th><th>Amount In Lakhs</th></tr> <tr> <td>1</td><td>Development of TimePay®</td><td>201.41</td></tr> <tr> <td>2</td><td>Acquiring IT hardware and equipment's</td><td>327.65</td></tr> <tr> <td>3</td><td>Marketing and Promotion of TimePay®</td><td>370.50</td></tr> <tr> <td>4</td><td>General Corporate Purposes</td><td>296.28</td></tr> <tr> <td>5</td><td>Issues Expenses</td><td>173.76</td></tr> <tr> <td></td><td>Total</td><td>1369.60</td></tr> </table>	Sr. no	Particulars	Amount In Lakhs	1	Development of TimePay®	201.41	2	Acquiring IT hardware and equipment's	327.65	3	Marketing and Promotion of TimePay®	370.50	4	General Corporate Purposes	296.28	5	Issues Expenses	173.76		Total	1369.60
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1	Development of TimePay®	201.41																					
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	b) Actual Utilization	The issuer has informed the exchange vide its filing dt. 30.09.2022 Under Regulation 32 of SEBI (LODR), 2015 that issue proceeds utilised till 30.09.2022 has been utilized in accordance with stated objects of the issue as disclosed in offer document and the balance amount of Rs. 510.16 Lakhs is yet to be utilized.																					
	c) Reason for deviation, if any	NA																					
11	Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018).	NA																					
12	Price Related Data																						
	Issue Price (Rs.)	Rs. 80/-																					

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue*			As at the end of 2nd FY after the listing of the issue**			As at the end of 3rd FY after the listing of the issue***		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	79.90	73.00	68	80	83.95	49.05	Will be updated at the end of the 2 nd FY			Will be updated at the end of the 3 rd FY		
Index (of the Designated Stock Exchange): NIFTY 50	16280.10	17369.25	18068.55	17464.75	18604.45	14151.40						
Sectorial Index (mention the index that has been considered and reasons for considering the same)	31713.40	34802.30	35782.35	36317.20	39446.70	25293.30						

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
Basic EPS	Issuer (Basic)	2.35	2.55		
	Issuer (Diluted)	2.35	2.55		
	Peer Group:				
	Oracle Financial Services Software Limited	204.9	219.19		



Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
P/E (On basic EPS)	Mphasis Limited	65.18	76.38	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	RamInfo Limited	2.67	12.44		
	Infibeam Avenues Limited	0.53	0.32		
	Issuer	34.04	31.37		
	Issuer (Diluted)	34.04	31.37		
	Peer Group:				
	Oracle Financial Services Software Limited	19.33	16.45		
	Mphasis Limited	34.60	44.66		
	RamInfo Limited	18.63	9.71		
	Infibeam Avenues Limited	97.88	62.42		
RoNW (%)	Issuer	15.81	6.76		
	Peer Group:				
	Oracle Financial Services Software Limited	25.73	26.55		
	Mphasis Limited	18.64	20.61		
	RamInfo Limited	9.68	31.70		
	Infibeam Avenues Limited	2.43	0.57		
NAV per Share	Issuer:	14.89	34.13		
	Peer Group:				
	Oracle Financial Services Software Limited	795.79	823.19		
	Mphasis Limited	348.94	369.67		
	RamInfo Limited	2.76	39.31		
	Infibeam Avenues Limited	21.70	11.05		
14	Any other material information	NA			

Notes: Since the shares of company were listed on August 10, 2021

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*We are considering March 31, 2022 as the 1st Financial Year.

**March 31, 2023 considered as the 2nd Financial Year.

***March 31, 2024 considered as the 3rd Financial Year.

** Closing Price date considered March 31, 2022 for calculating the P/E ratio is taken from the NSE Emerge Website.

** Closing Price date considered March 31, 2022 for calculating the P/E ratio of Raminfo Limited is taken from the BSE SME Website

***If the Scrips do not trade on the March 31, 2022, then the Preceding date is considered for calculating the P/E ratio.

Date: November 30, 2022

